

THE CONFIDENT MONEY MANAGER

Faith • Freedom • Finance

with LaTrice

DEFINING FINANCIAL FREEDOM

Personal Finance is PERSONAL. Money goals and financial plans will differ dependent upon values, family structure, religious affiliation, lifestyle, etc. Too often, we look to others to define what financial success should look like for our lives. It is now time to determine what *your* definition of financial freedom is for YOU and your future self.

Who do you look to for #lifestyle goals? What is it about their financial situation that is attractive?

How has comparing your situation to others impacted you both positively and negatively?

What would need to change in your financial situation to make you feel less worried about money and the future?

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FINANCIAL FREEDOM, cont.

Here are some characteristics of financial freedom, add your personal definitions as you see fit. Remember this is YOUR definition of financial freedom as defined by what you hope for your financial future.

BASIC NEEDS MET	RETIREMENT FUND	NO \$\$ WORRIES
EMERGENCY FUND	MORE OPTIONS	
DEBT FREE		

Why do you believe you are able to have financial freedom as defined above?