

THE
CONFIDENT
MONEY MANAGER
ROADMAP

My Iron Man D - You inspire me to dream big. You support me in every in endeavor. You allow me to operate in my strengths and keep me grounded and laughing along the way. Thank you for being so selfless.

Jalen and Aniyah - I have learned so much from you and because of you. I am motivated to be all I can be because I know you all are watching. You give me so much hope for the future.

Mom - Thank you for always being interested and supporting me along the way. I pray that I make you proud.

Jesus - My Redeemer. Giver of big dreams and deep purpose. You have carried me through every storm and blessed me greatly on the other side. All the the glory belongs to You.



IT'S NOT JUST FOR *them*

Tired of making excuses for why her paycheck was not enough, LaTrice finally decided to take accountability for her financial situation. In less than two years, she was able to eliminate \$126K in debt and build a 5-figure savings account. After figuring out how to confidently manage her money and create a financial legacy for her family, she began to help family members and friends make smarter money decisions. This led to her teaching courses throughout her community on finances. Now she has developed the Confident Money Manager™ course to help professionals like you win with your money and manage your way to financial freedom.

LaTrice



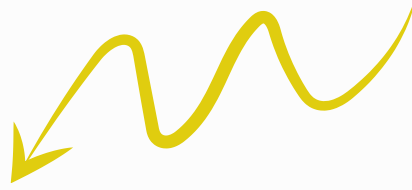
Always remember, it's
not just for *them* -
whoever *your them* is.
You are **worthy** of
financial freedom.

LaTrice Ham

My *them* was everybody I thought had a head start on me - people whose parents paid for their college, people who made more money than me, people whose parents paid for their wedding and gave them a down-payment on their house, and anybody who wasn't a single mom - they were my *THEM*. Then I realized that *them* wasn't my problem. My mindset was. Who is your *them*?

Are you ready to change your mindset, so you can walk confidently along the path to **YOUR** financial freedom?

TABLE OF CONTENTS



PART ONE

Confidence Starts in the Mind

Confidence Questionnaire

Identifying Mindsets

PART TWO

The Confident Goal-Getter

Bold Goals Worksheet

PART THREE

The Five Star CFO

Know your Expenses

PART FOUR

The Debt Minimizer

Debts Worksheet

PART FIVE

Get Ready and Stay Ready

Emergency Planning Worksheet

Life Planning Document List

PART SIX

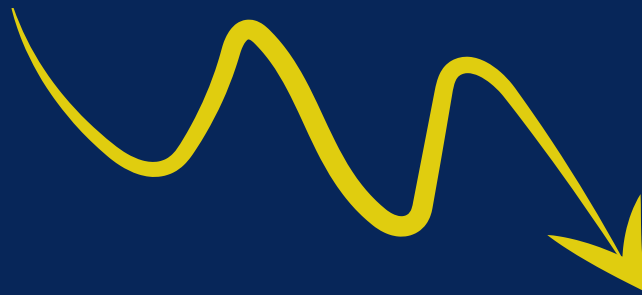
The Confident Saver and Investor

Savings Projection Worksheet

Wealth Building Plan

PART ONE

Confidence starts in the mind



The great book of Proverbs says, "for as a man (woman) thinks, so is he (she)." Your thoughts are what determine your words...and those words are what determine your actions and your actions determine your habits and those habits determine character and we know that our character is what leads us into our destiny. This doesn't just apply to life in general, it applies to your financial destiny as well. So we must start from the beginning - how is your financial thought life?

ARE YOU CONFIDENT THAT YOU ARE ON THE PATH TO THE FINANCIAL FUTURE YOU DREAM ABOUT?

Answer these questions truthfully. Put a check next to the statements where you have 100% confidence.

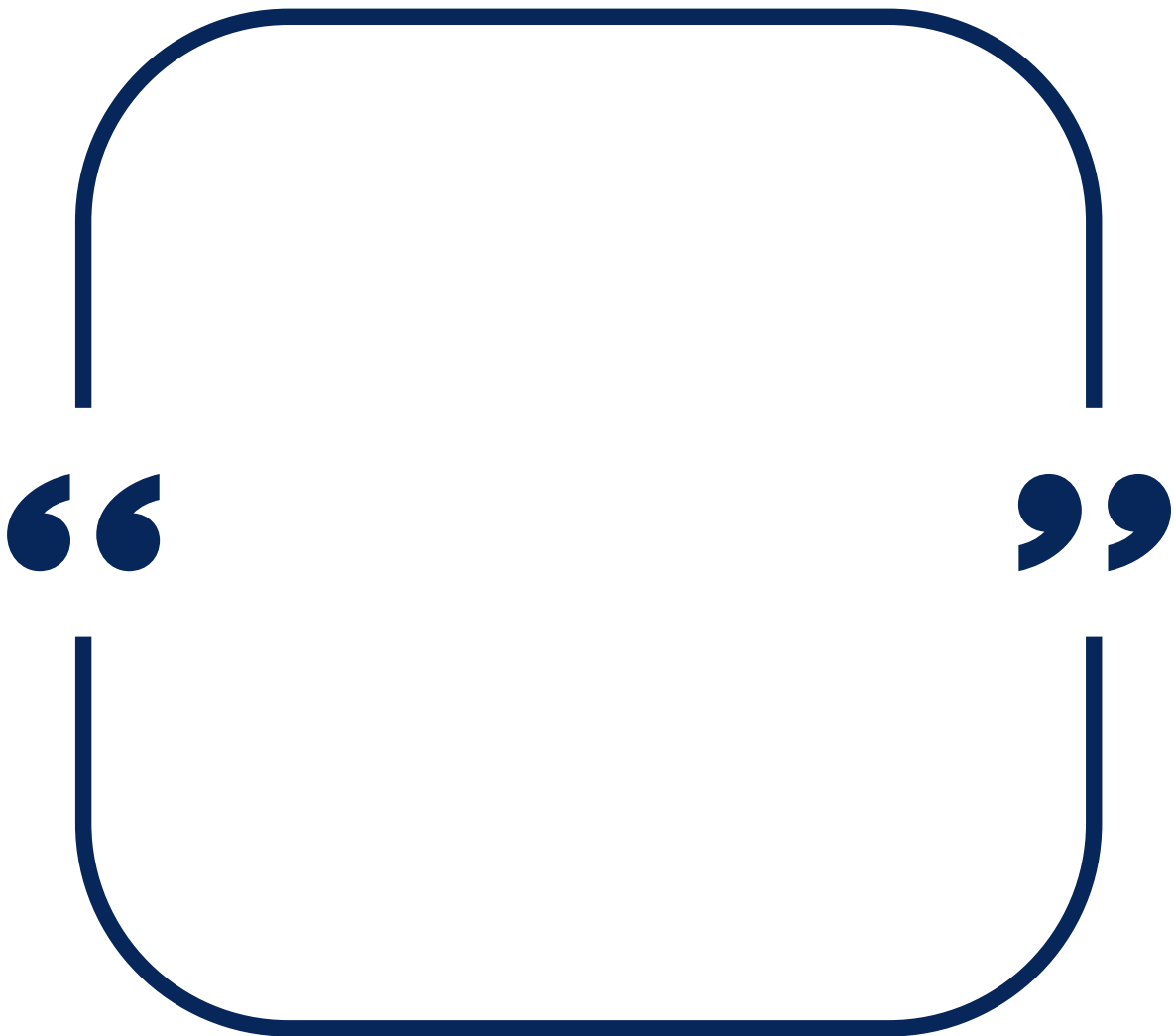
- I know I am on the path to financial freedom.
- I have written financial goals that I review regularly.
- I meet my financial goals consistently.
- I have a 3-9 month emergency fund.
- I have adequate life insurance and a will in place.
- I have a debt payoff plan that I am working on now.
- I use a budget to direct all of my spending.
- I have automated savings for retirement.
- I have automated savings for short term goals.
- I know I am worthy of financial freedom.

If any box is not checked, it's time for you to become a more Confident Money Manager.

BECOMING A CONFIDENT MONEY MANAGER

MINDSETS · WORDS · AFFIRMATIONS

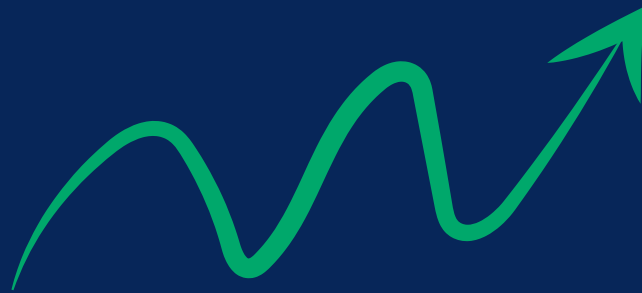
Think fast. What are the first thoughts you have when you hear the phrase "You can have financial freedom." Write them below.



When I changed my negative thoughts and stopped feeling sorry for myself, my path to financial freedom became more clear and certain. Begin saying to yourself, "*I got this.*" "*If she can do it, so can I.*" "*I am destined to have financial freedom.*"

PART TWO

Set goals and make them **BIG**



You are already a "goal-getter" in life - successful in your career, relationships, life, and money making abilities. For some reason though, it seems to be the financial part of the equation that isn't adding up - staying on your budget, paying off debt, saving and investing like you want to and affording to live the life you truly desire seems to be elusive some times. BUT, you are on your way to becoming a **CONFIDENT MONEY MANAGER**, so you must dream **BIG**. Take the limits off because your past does not dictate your future. What are your wildest financial goals?

BECOMING A CONFIDENT MONEY MANAGER

STEP TWO SET BOLD GOALS - YOU'RE A GOAL GETTER

You are able to meet goals in every area of life *including* your finances. Think BIG, what are your wildest financial dreams.

THIS
MONTH

SIX
MONTHS

ONE
YEAR

FIVE
YEARS

AT
RETIREMENT

"THERE IS NO SUCH THING AS AN IMPOSSIBLE GOAL."

HOW CONFIDENT DO YOU FEEL
NOW THAT YOU'VE WALKED
THROUGH PART OF THE CONFIDENT
MONEY MANAGER ROADMAP?

**It is never too late or too early to start
managing your money more
confidently.**

It's Time to Win with Your Finances!

PRE-ORDER THE CONFIDENT
MONEY MANAGER E-BOOK

BOOK A PRIVATE
CONSULTATION

REGISTER FOR THE CONFIDENT
MONEY MANAGER COURSE