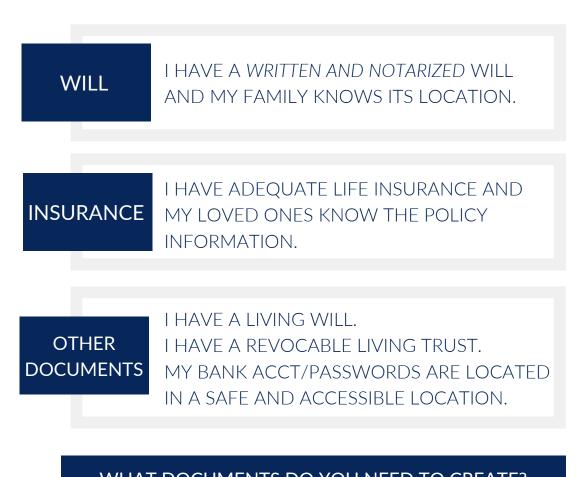
## BECOMING A CONFIDENT MONEY MANAGER

## PROTECT YOUR ASSETS AND WEALTH

Every confident money manager knows how essential estate planning is for their family. They make sure their assets go where they intend for them to go when they are no longer around. Your planning relieves your loved ones from carrying the burden of chaos and disorganization.



WHAT DOCUMENTS DO YOU NEED TO CREATE?

Put all of your documents in a safe location and share the location with a trusted friend/family member.